

HOW TO:

MANAGE YOUR PROVIDER ACCOUNT



PROVIDER ACCOUNT GUIDE

Provider Options

Benefits	Provider Option 1	Provider Option 2	Provider Option 3
Learning programmes loaded on the SA Wine Learning Management System (LMS) catalogue and availed to all users and employers on the system.	x	x	х
Providers has access to their own provider account on the LMS, linked to the SA Wine LMS to manage learners.		х	х
Providers have a Learner Management System to manage and report on all learners, including the learner data that falls outside the ambit of the Wine Industry		x	Х
Providers have access to an online learning platform to avail and manage online learning programmes, assessments, and certification.			Х
Cost	Annual Subscription of R1000	Monthly Subscription of R1000	A minimum Monthly Subscription of R1000 or 20% of online learning revenue managed on the system, whichever is more.
Subscription billing duration	Annual commitment paid once off.	Monthly commitment for a year	Monthly commitment for a year.

INTRODUCTION

Dear Valued Stakeholder,

This guide provides essential tips and instructions to help you navigate your provider account. To access your account, please ensure you have received the provider link. Use your ID number as the username and your password to log in.

Each provider has access to a unique LMS account, linked to a separate login page. The account administrator is the individual who initially created the LMS account by selecting the "Affiliate your organisation with SAWIPB" tab and registering the company.

Administrators have the following permissions:

- **Option 1**: Create learning programmes, share these programmes with SA Wine, and update key information on the SA Wine database.
- **Option 2**: Enjoy the benefits of option one plus has access the business intelligence tab for an overview of expressed needs on the SA Wine LMS, create learning events, and connect with potential learners. Increased learner engagement will grow your database.
- **Option 3**: Enjoy all the benefits of Options 1 and 2, plus the ability to create online learning modules and include learning material such as tests, eBooks, PDFs, presentations, and videos.

This guide will help you manage your provider account effectively. If you need to change the administrator, email eden@sawine.co.za with your request.

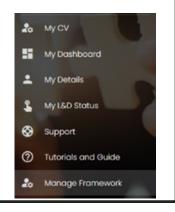
For further assistance or clarification, do not hesitate to contact the team at eden@sawine.co.za.

CREATING YOUR TRAINING NEEDS CATALOGUE

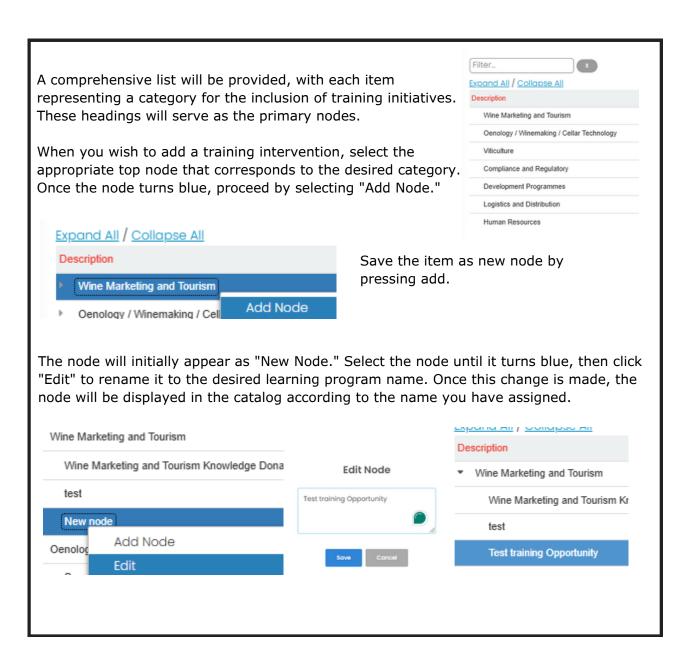
Loading Learning Programmes on the Catalogue

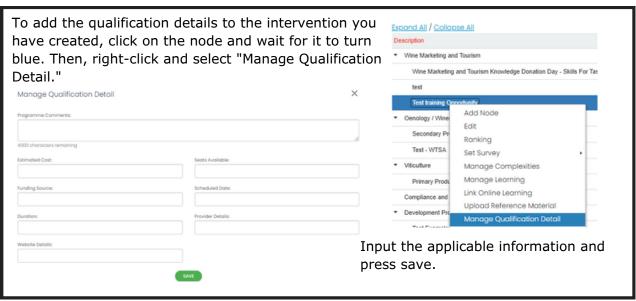
Providers that have affiliated with SAWIPB have access to manage and avail their Learning Programme Catalogue on SA Wine's Learning Needs Tab. This tab contains all learning, per category that users and their managers could select from to address specific skills needs.

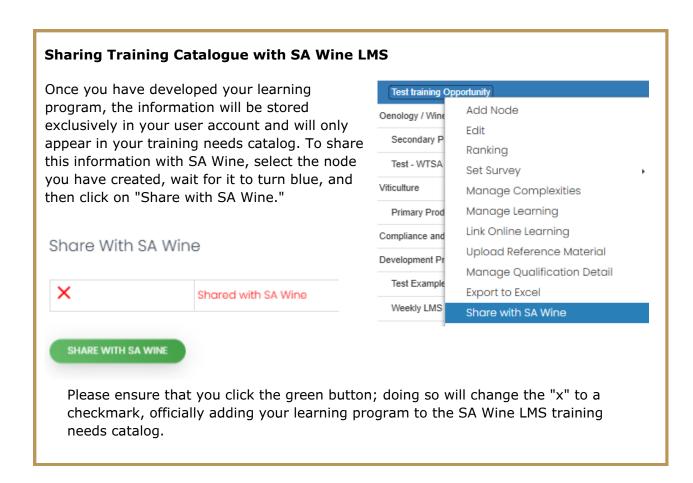
The Catalogue is available in the left margin under **Manage Framework.**



Select Qualifications from the Manage Catalogues list to access the Provider Catalogue.						
Attribute Name:	_					
	~]					
Qualification						

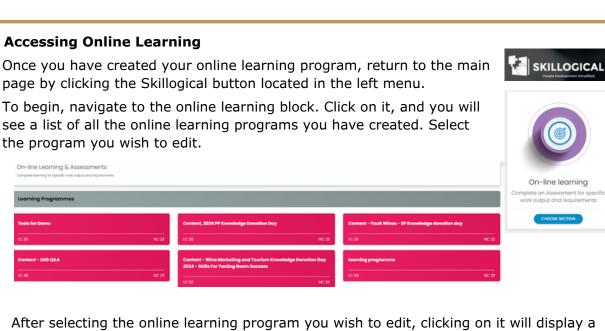




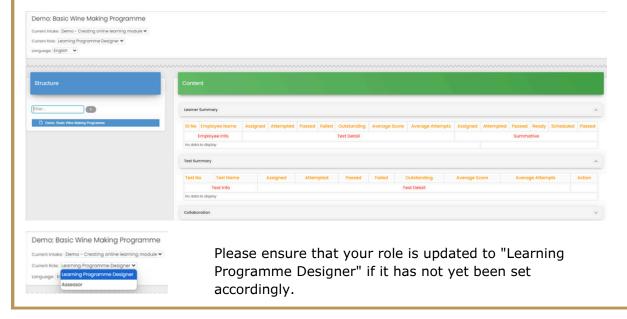


MANAGING AND CREATING ONLINE LEARNING OUTLINES

Linking an online learning programme to the leaning programme created. Users who select option 3 will have the opportunity to develop Add Node an online learning program that complements the existing Edit learning framework. This enables providers to upload all Rankina Set Survey educational materials in their preferred format, as well as link Manage Complexities documents, images, or videos to the online platform. Manage Learning Link Online Learning Additionally, providers can create assessments to evaluate Upload Reference Materia Manage Qualification Detail learners and assign grades accordingly. Test Examples Export to Excel To initiate this process, navigate back to your training catalog and select the learning program you wish to base the online Online Learning module on. Click on the program until it is highlighted in blue, then choose the option "Create Online Learning Module." On the right side of the screen, within the online learning column, VIEW you will see the option to "View."



After selecting the online learning program you wish to edit, clicking on it will display a new page featuring a blank template, as illustrated below.



Creating the learning storyboard

When developing a new online learning program, it is essential to create a storyboard that reflects the structure of the curriculum. This approach allows you to divide the content into modules, chapters, sections, and other components. It is advisable to outline this structure on paper before you begin the actual content creation.

The storyboard serves as a planning tool, enabling you to organize the content and assessments effectively. Each level of the storyboard is identified as nodes to differentiate the various tiers of information. Below is an example illustrating the storyboard and the corresponding nodes associated with it.



Rough storyboard example

L 1 NODE 1 BASIC WINEMAKING PROGRAMME

L 2 NODE 2 Module 1: Introduction to Winemaking

- **L3 NODE 3** Chapter 1: History of Winemaking
 - **L4 NODE 4** Heading 1: Ancient Origins
 - Content: Text summary, timeline infographic, video on the history of wine in ancient civilizations.
 - **L4 NODE 4 ∘** Heading 2: Modern Practices
 - Content: Comparison chart of traditional vs. modern techniques, images of modern equipment, audio interview with a winemaker.
 - **L4 NODE 4** Test: Short multiple-choice quiz on historical facts and modern practices.
- **L3 NODE 3** Chapter 2: Overview of the Winemaking Process
 - L4 NODE 4 Heading 1: Grape Cultivation
 - Content: Interactive map showing wine regions, eBook on grape varieties, quiz on grape classifications.
 - L4 NODE 4 Heading 2: From Harvest to Bottling
 - Content: Step-by-step diagram, video walkthrough of a winery, downloadable PDF with process details.
 - Test: Drag-and-drop activity to match steps of the winemaking process with descriptions.

L 2 NODE 2 Module 2: Grape Cultivation and Harvesting

- Chapter 1: Understanding Grapevines
 - **L4 NODE 4** Heading 1: Anatomy of a Grapevine
 - Content: Annotated diagrams, flashcards for key terms, animated video explaining vine growth.
 - **L4 NODE 4** Heading 2: Ideal Growing Conditions
 - Content: Infographic on climate and soil requirements, case studies of successful vineyards, assessment quiz.
 - Test: Fill-in-the-blank questions and multiple-choice quiz on vine anatomy and growing conditions.
 - **L3** NODE 3 Chapter 2: Harvesting Techniques
 - **L4 NODE 4** Heading 1: Manual vs. Mechanical Harvesting
 - Content: Comparison video, photos of each method, PDF with pros and cons.
 - **L4 NODE 4** Heading 2: Timing and Quality Control
 - Content: Interactive calendar for harvest timing, video interview with an expert, downloadable checklist for quality.
 - **L4 NODE 4** Test: Scenario-based questions (e.g., deciding the best harvest time based on given data).

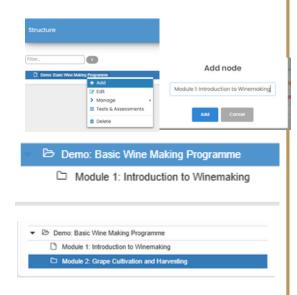
Developing the story board

Adding Nodes - Level 1 and 2

The first step in creating the storyboard involves establishing the top nodes. It is important to note that the parent node is designated by the name of the online learning module. If you inadvertently click on this node, causing it to highlight in blue, and subsequently press delete, it will remove all elements below that parent node.

We will begin by adding the two sub-nodes (Node 2), which represent the module headings. To do this, click on the main parent node and wait for it to turn blue. Then, right-click and select "Add Node" as illustrated. A pop-up will appear, prompting you to enter the heading for the second level. Please refer to the example provided for clarification.

Once you have added the new node, proceed to click on the parent node (Node 1 - "Demo: Basic Winemaking Process") and add Module 2, which will also belong to Node 2.



Adding Nodes - Level 3

Congratulations on successfully adding your initial modules. The next step involves incorporating chapters (Level 3) and content headings (Level 4).

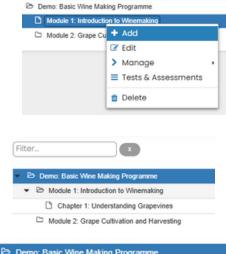
To add chapter headings, begin by selecting the L2 node, which corresponds to the Module 1 heading. Wait for the node to turn blue, then click "Add" to input the name of the first chapter.

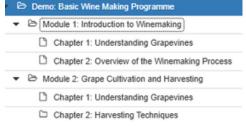
By clicking the arrow on the left side of Module 1, Chapter 1 will be displayed.

Continue this process until all necessary chapters are included in your storyboard.

Upon completion, your storyboard should be structured as follows:

- Level 1 (Node 1) Heading
- Level 2 (Node 2) Module Headings
- Level 3 (Node 3) Chapter Headings





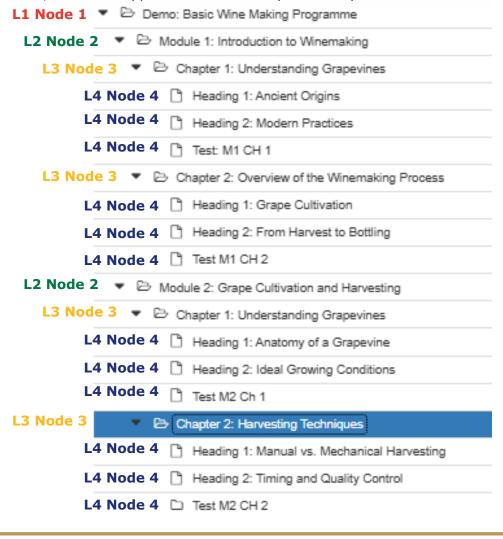
Adding Nodes - Level 4

When adding the fourth nodes, follow the same procedure as before. Ensure that you select the level 3 nodes and wait for them to turn blue before adding the level 4 nodes.

Please note: It is essential to highlight the node directly above the level you wish to add. For instance, select the level 3 node, wait until it turns blue, and then proceed to add the node below it.

Additionally, to verify that all nodes are correctly positioned, expand all nodes by clicking the arrow on the left-hand side.

As illustrated, this is the appearance of the completed storyboard.



Deleting or Moving Nodes

If you have identified a node that has been placed incorrectly and wish to remove it, first select the node in question and ensure it turns blue. It is crucial to verify that the selected node is indeed the correct one, as selecting an incorrect node (e.g., a Level 1 node) may result in the deletion of all subordinate nodes.

Once you have confirmed the accuracy of your selection, right-click and choose the delete option. Afterward, you can follow the previous instructions to add a new node in the appropriate location.

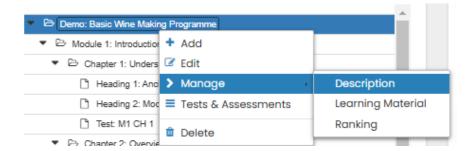
ADDING CONTENT TO THE ONLINE LEARNING STORY BOARD

Introduction

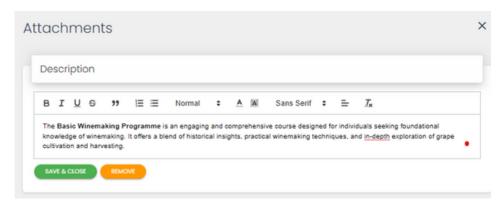
Once you have created and verified the accuracy of your storyboard, you can begin incorporating content into your online learning module.

Adding Content: Header Information

When you click on each heading page, an introduction should appear, outlining the essential elements of the chapter, module, or online learning program. To accomplish this, select the desired node by clicking on it until it is highlighted in blue. Next, choose the "Manage" option and then press "Description" to add your content.



You will then paste the content you wish to display in the designated box and click "Save" to finalize your changes.



Upon clicking the heading, the corresponding information will be displayed. Please repeat this process for each chapter you have outlined.



Adding Content: Uploading Files

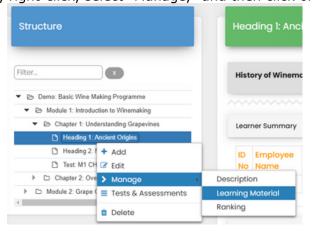
You also have the option to upload educational materials for learners to access and study while participating in your online course.

The following formats are supported for upload:PEG, JPG, PNG, PDF, DOC, DOCX, XLS, XLSX, MP4, M4A, ZIP, PPT

To add files, please follow these steps:

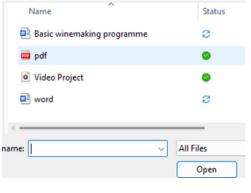
First, click on the node to which you wish to attach the learning material, ensuring it turns blue. Once this occurs, right-click, select "Manage," and then click on "Learning Material,"

as illustrated below.



You will be presented with a screen prompting you to upload files, as illustrated below. Upon clicking "Choose File," a dialog box, similar to the one shown below, will appear. Select the desired file for upload and click "Open."

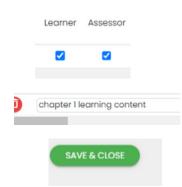




To view the files you have uploaded, scroll to the right and click on "Assessor."

Next, scroll to the left to rename the file to your preferred title, then click "Save" and "Close."

After saving, click on the relevant node where you added the file, and it will be displayed there.





CREATING TESTS

As Part of the online learning option, you can create tests. There are two ways of uploading tests on the system. Auto Mark Questions and adding scored manually

AUTO MARK QUESTION TYPES

Type of Question	Description		
True / False	You could also upload images and ask related questions. This is an image of a car		
Math Answer	Math Answer allows for a question that requires a numerical answer. The system will check whether the answer given is equal to the model answer before allocating a mark for the answer. Only the Option A and Answer A fields should be used for this type of question. State the math question here in the text. What is 9X10?		
Multiple Choice (Part Mark)	Multiple Choice (Part Mark) allows for up to six statements/answers in response to the question being posed. The correct answers should be marked with an UPPERCASE Y for the system to auto mark the responses. A mark will be allocated for each correct response, but wrong responses result in negative marks, which then deducts from the correct marks to the value of 0		
Multiple Choice	Multiple Choice questions allows for up to six statements/answers in response to the question being posed. The correct answers should be marked with an UPPERCASE Y for the system to auto mark the responses. A mark will only be allocated if all the correct options are selected.		
Single Choice	Single Choice questions allows for up to six statements/answers to be displayed in response to the question being posed. The correct answer should be marked with an UPPERCASE Y for the system to auto mark the responses		
True / False	True/False questions allows the learner to select True or False in response to a statement posed as question. The correct answer needs to be marked with an UPPERCASE Y. The words True and False needs to be entered in the Option A & B fields.		

adding scores manually

You may also include questions that require free-text responses. In such cases, as the assessor, you will need to log into the individual's profile to grade the test automatically.

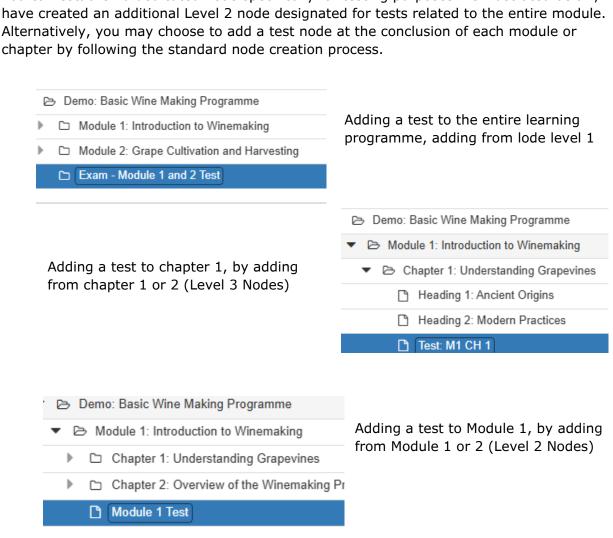
This feature can also be beneficial for providers who prefer to upload marks and scores for tracking compliance.

Marking Tests and Student Interaction

As the assessor, you have the capability to provide comments on test results for both automated questions and manually assigned scores. For instance, if you notice that a student has marked an incorrect response—indicating false when the correct answer is true—you can offer constructive feedback, suggest areas for improvement, or even request a meeting with the student for further discussion.

Creating Test Nodes

You can establish a dedicated node specifically for testing purposes. As illustrated below, I have created an additional Level 2 node designated for tests related to the entire module. Alternatively, you may choose to add a test node at the conclusion of each module or



Creating A new Test For the purpose of this exercise, I am going to add test examples to the first example, "Exam - Module 1 and 2 test" Demo: Basic Wine Making Programme Module 1: Introduction to Winemaking Module 2: Grape Cultivation and Harvesting The initial step involves selecting your designated test node. Once you click on it wait for it to turn blue. After that right-

➤ Manage

■ Tests & Assessments

You will encounter a popup on the right side of the screen. At this point, please select the block labeled "Create New

Test." Subsequently, another popup will appear, which resembles the image

+ Add

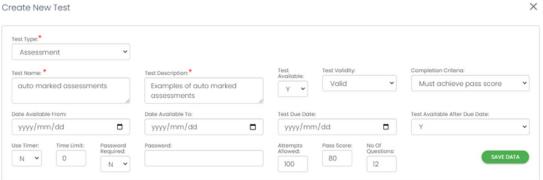
Edit

Exam - Module 1

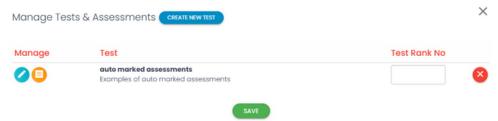
displayed below.

The initial step involves selecting your designated test node. Once you click on it, wait for it to turn blue. After that, right-click and navigate to the "Tests and Assessments" option.





Please complete the details using the relevant information applicable to you. The example provided above serves merely as a reference. Once you have filled in the necessary fields, click 'Save.' You will then be directed back to this page.



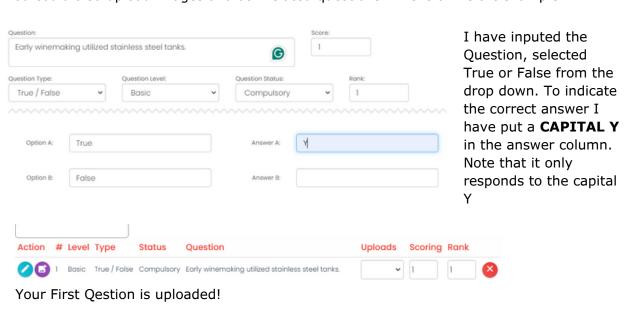
To adjust the pest parameters, click on the blue button if modifications are necessary. To add questions, simply click on the yellow button, as illustrated in the image below.



Creating A Test Question - True or False

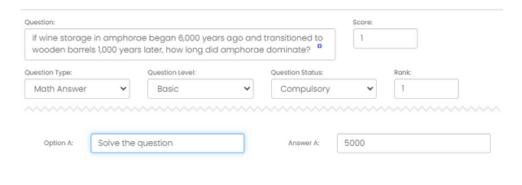
True/False questions allows the learner to select True or False in response to a statement posed as question. The correct answer needs to be marked with an UPPERCASE Y. The words True and False needs to be entered in the Option A & B fields.

You could also upload images and ask related questions. This is a line art example.



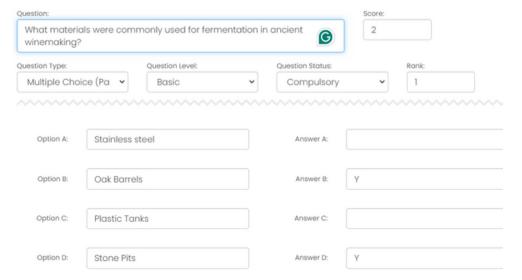
Creating A Test Question - Maths Question

Math Answer allows for a question that requires a numerical answer. The system will check whether the answer given is equal to the model answer before allocating a mark for the answer. Only the Option A and Answer A fields should be used for this type of question. State the math question here in the text.

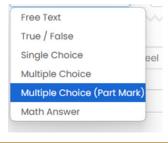


Creating A Test Question - Multiple Choice (Part Mark) / Negative Marking

Multiple Choice (Part Mark) allows for up to six statements/answers in response to the question being posed. The correct answers should be marked with an UPPERCASE Y for the system to auto mark the responses. A mark will be allocated for each correct response, but wrong responses result in negative marks, which then deducts from the correct marks to the value of 0



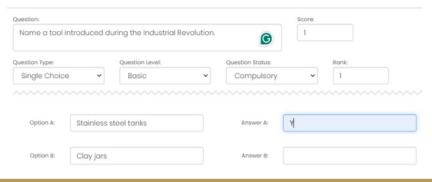
Take note that here, the score changes to 2, the selection is Multiple choice part mark and there are two Y`s meaning there are 2 correct answers.



Creating A Test Question - Multiple Choice Multiple Choice questions allows for up to six statements/answers in response to the question being posed. The correct answers should be marked with an UPPERCASE Y for the system to auto mark the responses. A mark will only be allocated if all the correct options are selected. Question: What is a key feature of modern winemaking? Question Level: Question Status: Question Type: Multiple Choice Basic Compulsory Option A: Manual crushing Option B: Stainless steel tanks Option C: Clay jars Option D: Beeswax seals Answer D: Option E: Oak Barrels

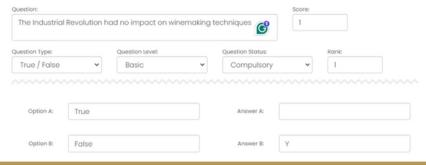
Creating A Test Question: Single Choice

Single Choice questions allows for up to six statements/answers to be displayed in response to the question being posed. The correct answer should be marked with an UPPERCASE Y for the system to auto mark the responses

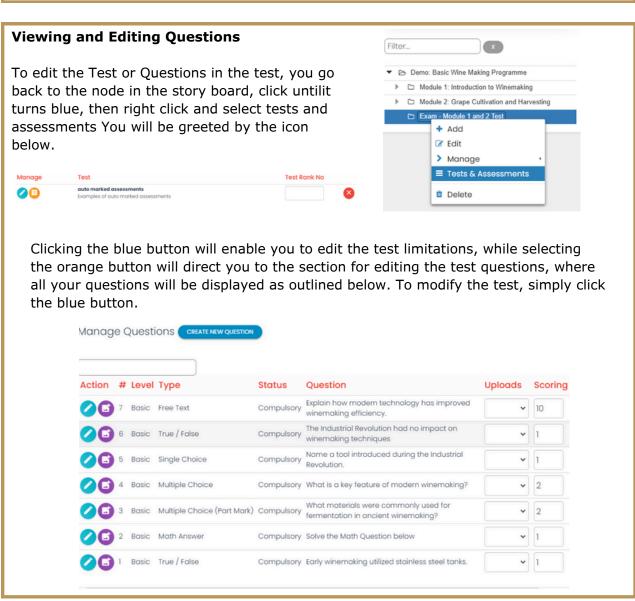


Creating A Test Question: True or False

True/False questions allows the learner to select True or False in response to a statement posed as question. The correct answer needs to be marked with an UPPERCASE Y. The words True and False needs to be entered in the Option A & B fields.



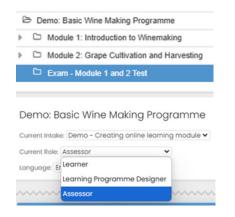
Creating A Test Question: Free Text Add the final mark for the assessment, maximum is 10, 100%. Question: Explain how modern technology has improved winemaking efficiency. Question Type: Question Level: Question Status: Rank: Free Text Question Level: Question Status: Answer A: Answer B: Option B: Answer C: Option D: Answer D:



Marking Questions

In order to mark the questions based on learners answers, you will go to the online learning tab, then slect the online learning module you are dealing with and then navigate to the node where the test lies that you wish to mark. Click on this untill it goes blue.

On top of that, you need to check your role and select assessor under the dropdown box.



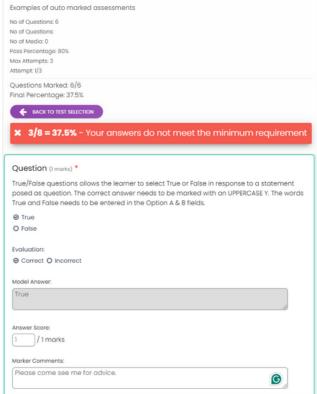
On the page, it will show all the students enrolled, when you scroll down it will have this screen called Test Summary. Look to the right and there will be a button where you can click on called "mark tests"



The learner list for all the students who has marked the test will show up. You then select mark test based on the learner selected.

ID No	Name	Test No	Test Name	Highest Score	Attempts	Action
1234567891011	Test Account	7	Auto marked questions	37.5 - Failed	1	Mark Test
		7	Auto marked questions	50 - Failed	2	Mark Test

The learner's test will show up, with a summary on top and below you will find the questions. You will see what the learner answered and you can respond back by giving the learner feedback.



BUSINESS INTELLIGENCE AND MANAGING LEARNERS

Managing learning and learners: Introduction

Once all the behind-the-scenes work is complete—such as creating your course catalogue, sharing it with SA Wine, developing online learning content, and creating tests—it's time to put the system into action.

Sharing Learning Programmes with SA Wine

When you share your learning programmes on the South Africa Wine Catalogue, you expose your training opportunities to the entire SA Wine LMS database. This allows:

- Users to view your learning programmes.
- Prospective clients to contact you directly.
- Individuals to express their interest and learning needs.

Understanding Expressed Needs

When someone expresses a need for a learning programme, it indicates to the People Development Department that there is demand for that particular training. The department may allocate funding based on expressed needs.

• If a learning programme generates significant interest, SA Wine may fund a few students to participate in your course.

Leveraging Business Intelligence

When needs are expressed, they are visible on your LMS, enabling you to:

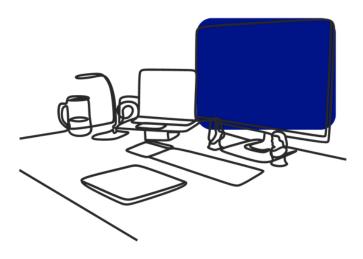
- Build a database of expressed needs.
- Contact prospective clients directly.
- Use the data to shape your offerings and marketing strategies.

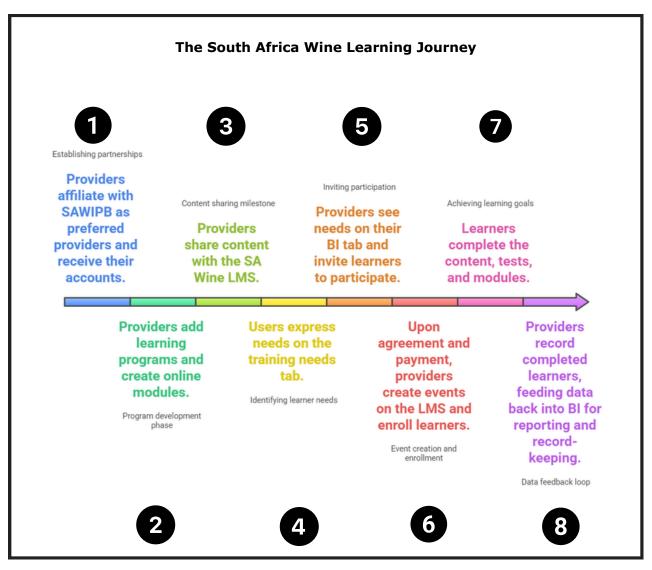
Setting Up Learning Programmes

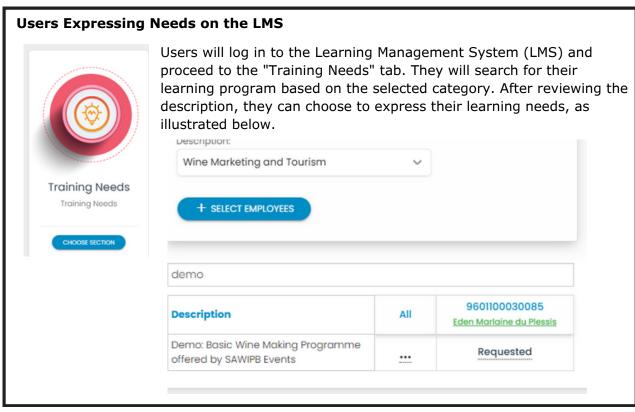
When your learning programme is ready to launch:

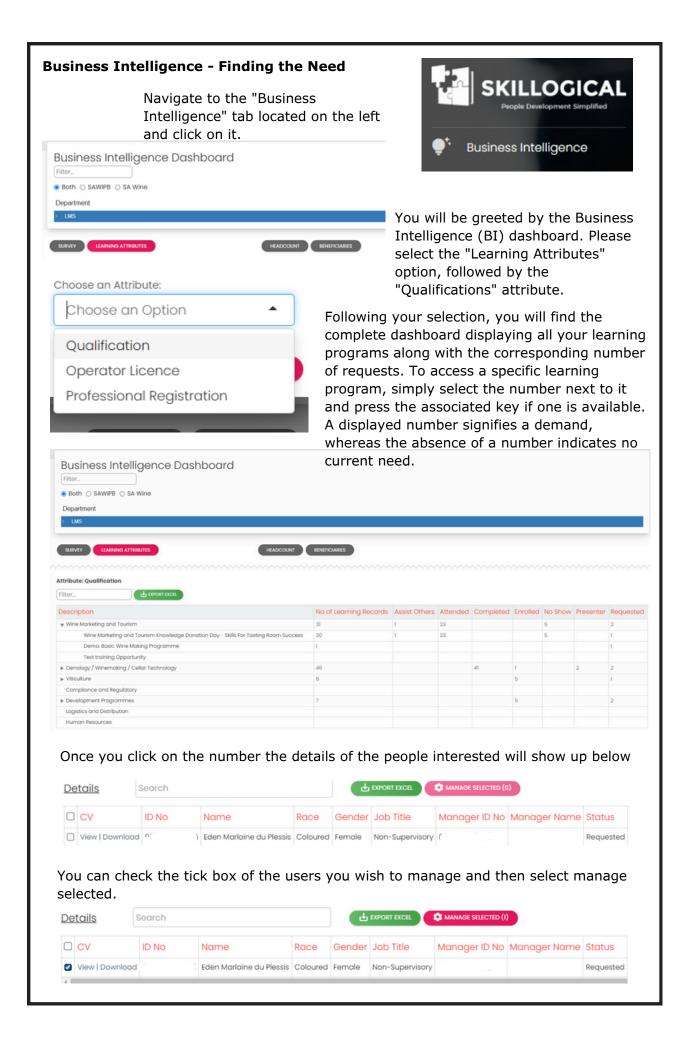
- 1. Use the Business Intelligence tab to create events.
- 2. Link employees to the online learning platform.
- 3. Facilitate their participation in the programme.

By utilizing these tools, you can effectively manage learners, maximize opportunities, and make data-driven decisions to enhance your training programmes.







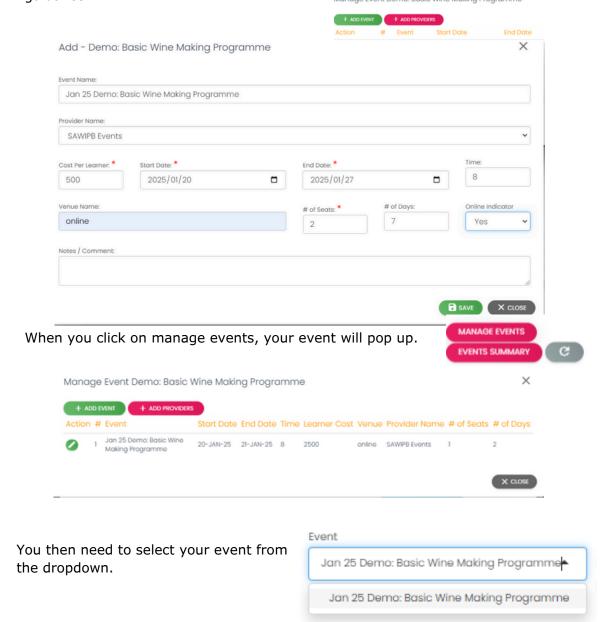


You are currently on the events screen. Please navigate to the catalogue dropdown menu and select the learning program you have been working with.



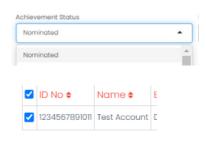
Assuming the employee has agreed to finance the course, you can proceed to create an event by clicking on "Manage Events" and entering the relevant event details. Please note that if this is an online learning program, be sure to indicate "yes" for the online option at the bottom of the form. Refer to the example below for guidance.

Manage Event Demo: Basic Wine Making Programme



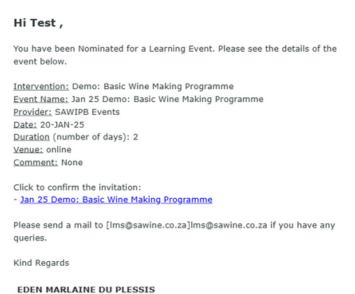
Nominating the Learner

To nominate a learner, begin by selecting the "Nominated" status from the Achievement Status dropdown menu. Next, check the box next to the learner you wish to nominate. Finally, click the green button labelled "Bulk Update Learners," accept the terms and conditions, and the learner will be successfully nominated.



Sending a Nomination Email

After nominating the learner within your system, it is important to ensure that the learner receives confirmation of their nomination. To do this, select the learner again using the checkbox and click the blue "Send Notification" button. This action will trigger an email to the learner, prompting them to either accept or reject the opportunity. The email they receive will resemble the screenshot below:



Accepting the Nomination Email

The learner is presented with the option to accept or decline the invitation by clicking on the provided link. Upon doing so, a popup, similar to the image on the right, will appear.

If the learner selects "Accept," the status will be updated on your end to reflect acceptance.

You may then return to the events screen and follow the same procedure, but this time select "Enrolled" underachievement status. This will update the status accordingly, granting the learner access to the online learning platform.

